



colorado chapter
connecting financial executives

FEI Colorado Chapter

CPE Details

Event Date: April 19, 2018

Dinner Session

Presentation Title	The Age of Disruption – the Rise of the “Bots”
Presenter	Kaush Oza Vice President, Global Head of Emerging Solutions, RGP Steve LaValle Founder and Managing Partner, WonderBotz
Presentation Description/Program Content	Robotic process automation (RPA) is the use of software with artificial intelligence (AI) and machine learning capabilities to handle high-volume, repeatable tasks that previously required a human to perform. This presentation will: summarize the RPA value proposition and potential applications; provide an example of RPA utilization; and explain the “C-level” interest in RPA.
Learning Objectives	<ul style="list-style-type: none"> • Understanding Robotic Process Automation – what it is and what it isn’t • Learn key RPA strategy questions and the implementation approach • Understand the criteria for scoping and prioritization of RPA opportunities • Identify the key risks associated with RPA
NASBA Field of Study	Business Management and Organization
Instructional Delivery Method	Group Live Lecture
Recommended CPE Credit	1 CPE Hour (50 minutes as defined by NASBA)
Prerequisites	None
Program Level	Intermediate
Advanced Preparation	None
Experience Level	Intermediate

PD1

Presentation Title	Partnering with Your Bank to Stop Financial Crimes
Presenter	Keith Parsons/SVP, Director of Financial Crimes/BOK Financial

Presentation Description/Program Content	Fraud is getting easier and the range of possible fraud schemes keep growing. We will discuss the top fraud issues that every CFO needs to know about, and how to partner with your bank to prevent fraud.
Learning Objectives	<ul style="list-style-type: none"> • 1 – Experiencing fraud is not a question of if, but when • 2 – Prevention is easier than detection • 3 – Banks and customers have to form a partnership to stop/fight fraud
NASBA Field of Study	Management Advisory Services
Instructional Delivery Method	Group Live Lecture
Recommended CPE Credit:	1 CPE hour (50 minutes as defined by NASBA)
Prerequisites:	None
Program Level:	Intermediate
Advanced Preparation:	None
Experience Level:	Intermediate

PD2

Presentation Title	Innovation Mindset: Zig, When Others are Zagging.
Presenter	Erik Mitisek, President, IMAGine Analytics, IMA
Presentation Description/Program Content	<p>Erik Mitisek, President, Imagine Analytics, has a storied past of creating novel approaches to take individuals and companies to the next level.</p> <p>In his presentation he will teach you how you can personally build creative and innovation muscle - to help you achieve your career goals and inspire those around you to do the same. Innovation is everything – and creating an innovation mindset will change your career.</p>
Learning Objectives	<ul style="list-style-type: none"> • 1 – What is an Innovation Mindset • 2 – How / What can you do to develop your creative and innovative skills. • 3 – How can you share and teach others to leverage innovation and creativity to succeed.
NASBA Field of Study (see attached):	Personal Development
Instructional Delivery Method:	Group Live Lecture
Recommended CPE Credit:	1 CPE hour (50 minutes as defined by NASBA)
Prerequisites:	None
Program Level:	Intermediate
Advanced Preparation:	None
Experience Level:	Intermediate